

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

*In re*

**WESCO AIRCRAFT HOLDINGS, INC.,  
ET AL.,<sup>1</sup>**

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**FURTHER NOTICE REGARDING STATUS OF MEDIATION  
AND CHAPTER 11 CONFIRMATION TIMELINE**

**PLEASE TAKE NOTICE** that on November 28, 2024, the Debtors filed a *Further Notice Regarding Status of Mediation and Chapter 11 Confirmation Timeline* [Dkt. #2391] (the “**November 28 Update**”) providing an update to the Court on the status of mediation.

**PLEASE TAKE FURTHER NOTICE** that, since the November 28 Update, the mediation parties have continued to work to resolve all open issues on the terms of a revised plan of reorganization but have not yet reached agreement.

**PLEASE TAKE FURTHER NOTICE** that, given the ongoing efforts to reach resolution on plan terms, it will not be feasible to proceed with a plan confirmation hearing on December 5, 2024, as previously anticipated.

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

**PLEASE TAKE FURTHER NOTICE** that the mediation parties intend to continue working to resolve open issues as soon as possible and that, in the coming days, the Debtors will either request a new date for the plan confirmation hearing or provide a further update regarding the status of mediation.

**PLEASE TAKE FURTHER NOTICE** that copies of all documents filed in these chapter 11 cases are available free of charge by visiting the Debtors' restructuring website at <https://veritaglobal.net/incora>. You may also obtain copies of any documents filed in these chapter 11 cases for a fee via PACER at <http://www.txs.uscourts.gov>.

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Dated: December 2, 2024

/s/ Charles A. Beckham, Jr.

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**If you have any questions related to this notice, please call (888) 251-2937 (U.S./Canada) or  
+1 (310) 751-2613 (International) or visit [www.kccllc.net/incora](http://www.kccllc.net/incora).**

### **CERTIFICATE OF SERVICE**

I certify that, on December 2, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas and as set forth in the Affidavit of Service to be filed by the Debtors' noticing agent.

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.